

Tel. : +91-11-28753857

Mob. : +91-8745958543

GENESIS DEVELOPERS AND HOLDINGS LIMITED

Regd. Off. : 203, Aman Chamber, Pusa Road, Rajendra Place Metro Station, New Delhi - 110060

E-mail : genesislimited1995@gmail.com, CIN : L67190DL1995PLC069768

Web-site : www.genesisdevelopersholdings.com

Date: 16.10.2018

To,
The Head-Listing & Compliances
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098

Sub- Submission of Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half yearly ended on 30th September, 2018.

Dear Sir,

With reference to the above mentioned subject, please find enclosed herewith the shareholding pattern as per Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half yearly ended on 30th September, 2018.

You are requested to take the above on your records and acknowledge the same.

For GENESIS DEVELOPERS AND HOLDING S LIMITED



Deepak Tyagi
(Managing Director)

DIN : 02760361

Place: New Delhi

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity: GENESIS DEVELOPERS AND HOLDINGS LTD

2. Scrip Code/Name of Scrip/Class of Security

3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending 30-09-2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?	Yes*	No*
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No
3. Whether the Listed Entity has any shares against which depository receipts are issued?	No	No
4. Whether the Listed Entity has any shares in locked-in?	No	No
5. Whether any shares held by promoters are pledged or otherwise encumbered?	No	No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	Nos of Share holders (iii)	No. of Fully paid up equity Share held (iv)	Nos of Partly paid-up equity Share held (v)	No. of Shares underlying Depository Receipts (vi)	Total nos. shares held (vii)=(iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights (ix)			Total as a % of (A+B+C)	No. of Underlying convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a diluted share capital (xi)=(vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity (x)	Class Others (y)	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	
(B)	Public	829	3165200	0	0	3165200	1.00	3165200	0	8165200	100.0000	0	0.0000	0	0.0000	0	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0	
	Total	829	3165200	0	0	3165200	100.0000	3165200	0	8165200	100.0000	0	0.0000	0	0.0000	0	6134673	



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in Shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class Equity (x)	Class Others (y)	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
1 Indian																		
(a) Individuals/Hindu undivided Family																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
2 Foreign																		
(a) Individuals/Non-Resident Individuals/Foreign Individuals																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0

Details of Shares which remain unclaimed may be given along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

1	Category & Name of the Shareholders	PAN	No. of Shares held	No. of Equity Shares held	Partly paid up equity share held	No. of Depository Receipts	Total face value (₹)	Shareholding % (as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights			No. of Outstanding convertible securities (including Warrants) (D)	Total Shareholding as a % assuming full conversion of convertible securities as a percentage of diluted share capital (E) (A+B+C+D)	Number of Locked in shares		No. of Shares pledged or otherwise encumbered (A/B)	As a % of total shares held	Number of equity shares held in dematerialized form (D/IV)
									Equity	Class	Total			Total % of Voting Rights	No. (A)			
1	Institutions																	
(a)	Mutual Funds																	
(b)	Veritas Capital Fund		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(c)	Asteris Investment Funds		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(d)	Foreign Venture Capital Investors		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(e)	Foreign Venture Capital Investors		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(f)	Foreign Venture Capital Investors		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(g)	Insurance Companies		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(h)	Pooled Fund Investor Funds		1	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
(i)	SUB TOTAL (a)-(h)		6	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
2	Central / State government(s)																	
(a)	SUB TOTAL (a)-(i)		6	0	0	0	0.0000	0.0000	0	0	0	0	0.0000	0	0	0	0.0000	0
3	Non-institutions																	
(a.1)	Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		878	878	0	0	942200	11.8862	942200	0	942200	11.8862	0	11.8862	0	0.0000	NA	0
(a.2)	Individuals - Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		37	259026	0	0	2590260	31.7224	2590260	0	2590260	31.7224	0	31.7224	0	0.0000	NA	1749000
(b)	ALL PRAKASH	EAZP5444P	1	100000	0	0	1000000	1.2247	1000000	0	1000000	1.2247	0	1.2247	0	0.0000	NA	1000000
(c)	ANUP VERMA	AJEP5611B	1	84800	0	0	848000	1.0361	848000	0	848000	1.0361	0	1.0361	0	0.0000	NA	848000
(d)	BARUN JAIN	AGN13607B	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(e)	SHARAD BHUSHAN	AMV35807A	1	100000	0	0	1000000	1.2247	1000000	0	1000000	1.2247	0	1.2247	0	0.0000	NA	1000000
(f)	SALESH SINGHAL	BCDP5665W	1	154000	0	0	1540000	1.8910	1540000	0	1540000	1.8910	0	1.8910	0	0.0000	NA	1540000
(g)	DEEPU SINGH	ENVP1878A	1	100000	0	0	1000000	1.2247	1000000	0	1000000	1.2247	0	1.2247	0	0.0000	NA	1000000
(h)	MKN	AZHP48154H	1	100000	0	0	1000000	1.2247	1000000	0	1000000	1.2247	0	1.2247	0	0.0000	NA	1000000
(i)	MKNESH SAH	EOEP5780W	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(j)	NEENA ANKUR SHARMA	AFOP3602H	1	94100	0	0	941000	1.1525	941000	0	941000	1.1525	0	1.1525	0	0.0000	NA	941000
(k)	PHOOL DEN SHODHAL	AFOP3602H	1	100000	0	0	1000000	1.2247	1000000	0	1000000	1.2247	0	1.2247	0	0.0000	NA	1000000
(l)	PATIL JAIN	AAAP24896F	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(m)	SURENDRA KUMAR JAIN	AAHP4890K	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(n)	VINOD KUMAR JAIN	AAQP4339P	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(o)	NEFCMS Limited with RBI		1	0	0	0	0.0000	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(p)	Employee Trusts		1	0	0	0	0.0000	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(q)	Overseas Investors (holding Drags) (balancing figure)		1	0	0	0	0.0000	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	0
(r)	Asst. Chair. OFES CORPORATION	AAAC827W	13	412000	0	0	4120000	5.0514	4120000	0	4120000	5.0514	0	5.0514	0	0.0000	NA	4120000
(s)	AUSTONE TEXTILES INDIA LIMITED	AAAC827W	1	90000	0	0	900000	1.10224	900000	0	900000	1.10224	0	1.10224	0	0.0000	NA	900000
(t)	CAREBEL EXIM PVT LTD	AAOC0094G	1	90000	0	0	900000	1.10224	900000	0	900000	1.10224	0	1.10224	0	0.0000	NA	900000
(u)	RELIABLE FINANCE CORPN PVT LTD	AAAC8023Q	1	368000	0	0	3680000	4.5075	3680000	0	3680000	4.5075	0	4.5075	0	0.0000	NA	3680000
(v)	ROG FINVEST LIMITED	AAAC80379Q	1	899000	0	0	8990000	11.0101	8990000	0	8990000	11.0101	0	11.0101	0	0.0000	NA	8990000
(w)	SANTU AGENCIES PVT. LTD.	AAAC80379Q	1	101000	0	0	1010000	1.2370	1010000	0	1010000	1.2370	0	1.2370	0	0.0000	NA	1010000
(x)	SILVANI INVESTMENT AND FINANCE PVT LTD	AAAC8482M	1	90670	0	0	906700	1.1104	906700	0	906700	1.1104	0	1.1104	0	0.0000	NA	906700
(y)	SINGHAL SECURITIES PVT LTD	AAAC8303K	1	400000	0	0	4000000	4.8888	4000000	0	4000000	4.8888	0	4.8888	0	0.0000	NA	4000000
(z)	SINGH MERCHANILES & CREDITORS PVT. LTD.	AAAC8303K	1	12370	0	0	123700	1.5170	123700	0	123700	1.5170	0	1.5170	0	0.0000	NA	123700
(aa)	VA REACON PRIVATE LIMITED	AAOC0090F	1	197950	0	0	1979500	2.4225	1979500	0	1979500	2.4225	0	2.4225	0	0.0000	NA	1979500
(ab)	SUB TOTAL (a)-(z)		925	8185200	0	0	81852000	100.0000	81852000	0	81852000	100.0000	0	100.0000	0	0.0000	NA	6348700
(ac)	Total Public Shareholding (B) = (a)-(c)+(z)-(aa)		925	8185200	0	0	81852000	100.0000	81852000	0	81852000	100.0000	0	100.0000	0	0.0000	NA	6348700

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) of Shares which remain undisclosed may be given near along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The above format needs to be disclosed along with the name of following persons:

1. Shareholding Institutions holding more than 1% of total number of shares.



Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the Shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No. s of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholdin g % calculated as per SCRR,1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerializ ed form (xiv)
								Class Equity x	Class Others y	Total			No. (a)	As a % of total shares held (b)	No. (iii) (not applicable) (c)	As a % of total shares held (not applicable) (d)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0
Total Non Promoter- Non Public Shareholding (C)=(1)+(C)2		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) Where, the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

