

Tel. : +91-11-25753857
Mob. : +91-8745958543

GENESIS DEVELOPERS AND HOLDINGS LIMITED

Regd. Off. : 203, Aman Chamber, Pusa Road, Rajendra Place Metro Station, New Delhi - 110060
E-mail : genesislimited1995@gmail.com, CIN : L67190DL1995PLC069768
Web-site : www.genesisdevelopersholdings.com

Date: 16/01/2019

To,

The Head- Listing & Compliances
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098


Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on 31st December, 2018. (SYMBOL: GDHL)

Dear Sir,

With reference to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996, please find herewith enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2018.

You are requested to take the above on your records and acknowledge the same.

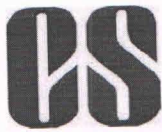
For Genesis Developers And Holdings Limited


DEEPAK TYAGI
(Managing Director)

DIN: 02760361

Place: New Delhi





SP Pareek & Associates
Company Secretaries

Office Address: B7-001, Vatika City Homes, Sector-83, Gurugram, Haryana –
122004

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | | | | |
|-----|---|---|--|---------------------------|
| 1. | For Quarter Ended | : | 31 st December, 2018 | |
| 2. | ISIN | : | INE273R01019 | |
| 3. | Face Value | : | Rs. 10/- | |
| 4. | Name of the Company | : | Genesis Developers and Holdings Limited | |
| 5. | Registered Office of The Company | : | 203, Aman Chamber, Pusa Road, Rajendra Place Metro Station, New Delhi-110060 | |
| 6. | Correspondence Address | : | 203, Aman Chamber, Pusa Road, Rajendra Place Metro Station, New Delhi-110060 | |
| 7. | Telephone No. | : | 011-25753857 | |
| 8. | E-mail Address | : | genesislimited1995@gmail.com | |
| 9. | Name of the Stock Exchange where the Company's Securities are listed | : | Metropolitan Stock Exchange of India Limited | |
| | | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | : | 81,65,200 | 100 |
| 11. | Listed Capital
(As per Company Records) | : | 81,65,200 | 100 |
| 12. | Held in dematerialized form in NSDL | : | 36,78,550 | 45.05 |
| 13. | Held in dematerialized form in CDSL | : | 24,56,120 | 30.08 |
| 14. | Physical | : | 20,30,530 | 24.87 |
| 15. | Total No. of Shares (12+13+14) | : | 81,65,200 | 100 |
| 16. | Reasons for differences if any, between (10 & 11), (10 & 15), (11 & 15) | : | N.A. | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)

*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Member is updated : Yes
19. Reference of previous quarter with regards to excess dematerialization shares, if any : Nil
20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Deepak Tyagi (Managing Director cum Compliance Officer)
Address: H.No. 262, Village Bankhanda Post Bankhanda Ghaziabad, Uttar Pradesh- 245201
Telephone No: 011-25753857
Email: genesislimited1995@gmail.com

23. Name, Address, Reg No. CP No. and Contact Number of the Auditor : Surya Prakash Pareek
Practicing Company Secretary
Membership No.: 56597
COP No.: 21242
Address: B7-001, Vatika City Homes,
Sector-83, Gurugram, Haryana - 122004
Mobile No.: 7597776728
Email ID: cssppareek@gmail.com
24. Appointment of Common Agency for shares registry for shares registry work, if yes (Name & Address) : Bigshare Services Pvt. Ltd.
Address: 4E/8, 1st Floor, Jhandewalan
Extension, New Delhi- 110055
Tel. No.: 011-23522373
Email: bssdelhi@bigshareonline.com
25. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE,) : Nil

For SP Pareek & Associates
(Company Secretaries)



M.No. - 56597
COP - 21242

Surya Prakash Pareek
(Proprietor)
C.P. No.: 21242
Membership No.: 56597

Date: 16.01.2019
Place: Gurgaon